



**RAICHURA & Co.**  
**CHARTERED ACCOUNTANTS**

To,  
Mr. Nikhil Shah  
Beeline Capital Advisors Private Limited  
807, 8th Floor, Phoenix Tower,  
Opp. New Girish Cold drinks,  
Near Vijay Cross Roads,  
Ahmedabad-380009  
T: 079-4840 5357

To,  
Kamlesh Kumar Goyal  
Ana Advisors  
118 ShilaVihar, Gokulpura, Kalwar Road  
Jhotwara, Jaipur-302012  
T : +91-9887906529

Dear Sir,

Subject: Details on Outstanding Dues to Creditors

Reference: Proposed Public Issue of Equity Shares by RBM Infracon Limited ("The Company")

We, M/S Raichura & Co., Chartered Accountant, have been requested to review and confirm the Details on Outstanding Dues to Creditors, which will form part of the Draft Prospectus / Prospectus ("Offer Document") of the Company to be filed with Registrar of Companies, Securities and Exchange Board of India, Stock Exchange, in relation to the Public Issue.

For the purpose of certifying below table we have we have reviewed the following documents in relation to the company;

1. Audited & Restated Financail Information of Company;
2. Materiality policy of Board of company dated October 12, 2022 for identification of Material Creditors;

➤ Outstanding Creditors as June 30, 2022

□ in Lakhs

Particulars	Number of Creditors	Balance
Total Outstanding dues to Micro and Small & Medium Enterprises	NIL	NIL
Total Outstanding dues to Creditors other than Micro and Small & Medium Enterprises	102	432.41

➤ Details of Outstanding Overdues to material Creditors as at June 30, 2022

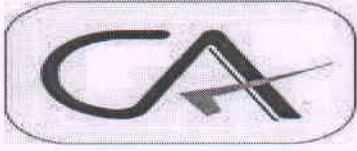
Sr. No	Particulars	Amount in Lakhs
	NIL	NIL

This certificate may be relied upon by the legal counsels and Lead Managers appointed in relation to the Offer. We hereby consent to the extracts of this certificate being used in the Offer

Head Office: 321 - 3<sup>rd</sup> Floor, Madhav Square, Opp. Avantika Complex, Limda Lane Corner, Jamnagar - 361001

Phone: 0288 -2662025 Mobile: 8128111477, E-Mail: caraichura@gmail.com





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Document in connection with the Offer and for submission to the Securities Exchange Board of India, relevant stock exchanges and any other authority as may be required. We further consent to the aforementioned details being included for the records to be maintained by the Lead Managers in connection with the Offer and in accordance with applicable laws.

**M/S Raichura & Co**  
**Chartered Accountant**  
**(Firm Registration No:126105W)**

**Partner**

**M.NO. 115486**

**UDIN:22115486BAAJJE6527**

**Place: Jamnagar**

**Date: October 17, 2022**

